

Your Homebuying Contact List

A simple, all-in-one place reference list to keep your mortgage-related contacts organized and easy to access throughout your homebuying journey.

Homeownership Program Advocate Info

Name: _____

Phone: _____

Email: _____

Notes: _____

Mortgage Lender

Lender Name: _____

Loan Officer: _____

Phone: _____

Email: _____

Loan Officer Assistant: _____

Phone: _____

Email: _____

Processor: _____

Phone: _____

Email: _____

Notes: _____

Realtor

Brokerage: _____

Agent: _____

Phone: _____

Email: _____

Notes: _____

Home Inspector

Company: _____

Inspector Name: _____

Phone: _____

Email: _____

Notes: _____

Attorney

Law Firm: _____

Attorney Name: _____

Phone: _____

Email: _____

Notes: _____

Title Company / Closing Agent

Company Name: _____

Closer / Escrow Officer: _____

Phone: _____

Email: _____

Notes: _____

Homeowners Insurance

Insurance Company: _____

Agent Name: _____

Phone: _____

Email: _____

Notes: _____

Movers

Company: _____

Contact Name: _____

Phone: _____

Email: _____

Notes: _____

Tip: Keep this document handy and updated—having the right contact at the right time can save you stress, time, and money.